

**THE NASSAU COUNTY BAR ASSOCIATION BANKRUPTCY LAW
COMMITTEE**

in conjunction with
THE NEW YORK INSTITUTE OF CREDIT
present

***A Practical Analysis of Credit and Business Lending Transactions*
Wednesday, December 6, 2006! 10:00AM - 2:00PM**

This program features a distinguished group of speakers from the New York Institute of Credit who will discuss various aspects of credit, lending, and the interplay of business commercial transactions.

NCBA Member Rate: \$45.00 Non Member Rate:\$55.00**

(Includes light breakfast and lunch)

***3.0 optional CLE, CPE, CTP or CIRA credits available for an additional \$50.00–
see next page for details***

Moderator: *Thomas A. Draghi, Esq.*, Chair, NCBA Bankruptcy Law Committee, and Partner, Westerman Ball Ederer Miller & Sharfstein, LLP, Mineola, New York.

Panelists:

Bill Lenhart and Kevin Kaden, BDO Seidman LLP	
<i>Financial Statement Review and Analysis</i>	1 Hour
Howard Fielstein and John Lemanski, Margolin, Winer & Evans, LLP	
<i>Evaluation of Businesses and their respective Assets</i>	1 Hour
Lunch Break	1 Hour
Harvey Gross, Managing Director - New York Institute of Credit	
<i>Overview of Credit and Loan Procedures</i>	1 Hour

Special Guests: United States Bankruptcy Judges for the Eastern District of New York

*Chief Judge Melanie L. Cyganowski Hon. Stan Bernstein Hon. Dorothy D.T. Eisenberg
Hon. Carla E. Craig Hon. Elizabeth S. Stong*

**** Members of the New York Institute of Credit and Turnaround Management Association are welcome and will enjoy the Nassau Bar Association Member Rate.**

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Transactions***

DATE: Wednesday, December 6, 2006 • 10:00 AM - 2:00PM

LOCATION: Nassau County Bar Association

15th & West Streets, Mineola, New York 11501

EVENT REGISTRATION: Please fill out and submit the following with payment (NOT INCLUDING optional professional credit fee). If by check, make payable to “New York Institute of Credit” and send the completed registration form and check to: New York Institute of Credit, 380 Lexington Ave., Suite 1700, New York, New York 10168, so as to be actually received by December 4th. You can also register by fax at (212/551-1133) or online at www.nyic.org.

Name Member _____

Address

Non-member _____

Phone#

Visa Mastercard AMEX

Account#

Signature

Exp. Date

PROFESSIONAL CREDIT REGISTRATION (OPTIONAL):

To obtain CLE Credit: Bring a separate check in the amount of \$50.00 payable to “Nassau Academy of Law” and follow the instructions at the Event Registration Desk.

To obtain CPE, CTP or CIRA credit: Bring a separate check in the amount of \$50.00 payable to “New York Institute of Credit” and follow the instructions at the Event Registration Desk.