



**380 Lexington Avenue, Suite 1700
New York, New York 10168**

**The New York Institute Of Credit
Presents:**

2ND ANNUAL GOLF AND TENNIS OUTING CLE SESSION

PREFERENCES AND RECLAMATION

1. Preferences
 - A. The Amended Ordinary Course of Business Defense – Post BAPCPA
 - B. Other Defenses
 - i. Contemporaneous Exchange - The Third Circuit's Hechinger Decision
 - ii. Calculating New Value and Improvement of Position
 - iii. Insider Issues
 - C. The Trustee's Perspective
 - D. Impact on Factors
2. Reclamation
 - A. Statutory Changes Under BAPCPA
 - B. Prior Lien Defense
 - C. The New 20-Day Administrative Claim
 - D. Timing of Payment of Reclamation Claims
3. Is a Reclamation Claim a Defense to a Preference Action?

Moderator:

Eric Haber
Cooley Godward Kronish LLP

Panelists:

Honorable Novalyn Winfield
Bankruptcy Judge, District of New Jersey

Irving Picard
Gibbons P.C.

Mike Amato
Ruskin Moscou Faltischek P.C.

Ed Bond
Bederson & Co.

Charles Forman
Forman Holt Eliades & Ravin LLC

Place:

Montammy Golf Club – Alpine, New Jersey

Date:

September 10, 2007

Time:

3:45pm–5:00pm (registration 3:15 p.m. -3:45 p.m.)

Price:

Member/Non-Member Price
Golf/Cocktails/Dinner \$300 \$350 (for members after July 31st)
Tennis/Cocktails/Dinner \$175 \$225 (for members after July 31st)
9 Hole Golf/CLE/Cocktails/Dinner \$300
CLE/Cocktails/Dinner \$150 \$175 (for members after July 31st)



The American Bankruptcy Institute and the New York Institute of Credit are pleased to announce:

Our 2nd Annual Golf and Tennis Outing at the Montammy Golf Club in Alpine, New Jersey on Monday, September 10, 2007

Portion of Proceeds to be donated to a 9/11 Fund

Brunch & Registration	9:30am-10:55am
Shotgun & Tennis	11:00am
Education Session CLE Registration	3:15pm-3:45pm
Education Session CLE	3:45pm-5:00pm
Cocktail Party/Dinner	5:00pm-6:45pm
Desserts & Awards	6:45pm-7:30pm

	Member / Non-Member Price	
Golf / Cocktails / Dinner	\$300	\$350 (price for member after July 31st)
Tennis / Cocktails / Dinner	\$175	\$225 (price for member after July 31st)
9 Hole Golf/CLE/Cocktails/Dinner	\$300	
CLE/Cocktail/Dinner	\$150	\$175 (price for member after July 31st)

(Please Circle the Events You Wish to attend)

Please fill out the attached registration form and return both pages.

Please register by filling out below or call (212)551-7920, fax (212)551-1133 or e-mail at info@NYIC.org

Name: _____ Company _____
Address _____
Telephone _____ E-Mail _____
Member _____ Non-Member _____

Go to: www.montammy.com for directions

Sponsorship Opportunities

Name Badge Lanyards Sponsor	\$750	_____
Brunch Sponsors	\$1,000	_____
Luncheon Sponsors	\$1,000	_____
Cocktail Sponsors	\$500	_____
Dinner Sponsor	\$2500	_____
Dessert Sponsors	\$500	_____
Tee Sponsors	\$200	_____
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Driving Range Sponsor	\$500	_____
Golf Cart Sponsors	\$1000	_____
Rolling Beverage Cart Sponsor	\$750	_____
Golf/Tennis Award Sponsors	\$250	_____
Hole-in-One Sponsor	\$1000	_____

(Sponsor must provide insurance)

***Register a Foursome and receive a FREE Tee Sponsorship!!!!**